

Alexander Zimmerman

Drawing on over 12 years of industry experience, Alexander creates tailored wealth management solutions for

high net worth clients across the globe. Sensitive to cultural nuances, he brings a depth of knowledge and perspective to the modern complexities of cross-border wealth management, working predominantly with clients across the United States, Europe and West Africa.

Alexander began his career as an Energy Derivative Broker in London and New York. As the regulatory environment changed, he pursued building a boutique alternative investment brokerage centered on managed futures and commodity futures trading, before transitioning into advising individuals, startups and family-owned businesses at Morgan Stanley. Born and raised in Paris, France, Alexander graduated from the Sorbonne with Honors and a Masters in Finance. He speaks five languages – including French, English and Russian fluently – works closely with the expatriate community, and is well-versed in international estate planning strategies.

Studious in his approach and thoughtful in his execution, Alexander's objective is that your money outlives you, while helping provide you the financial independence to live life on your terms.